

**West Orange Cove Consolidated Independent School District**  
**Debt Transparency Information**  
**June 30, 2021**

**General Obligation Bond Overview:**

<u>Bond Title</u>	<u>Ad Valorem</u>	<u>Original</u>	<u>As Of Date</u>	<u>Principal</u>	<u>Interest To</u>	<u>Total Principal</u>	<u>Final Maturity</u>
	<u>Tax Secured</u>	<u>Par Amount</u>		<u>Outstanding</u>	<u>Maturity</u>	<u>&amp; Interest to Maturity</u>	
U/L Tax QSCBs Taxable Ser 2011Q (Direct Pay to Issuer)	Yes	\$ 6,075,000	06/30/2021	\$ 6,075,000	\$ 1,994,423	\$ 8,069,423	02/15/2028
U/L Tax Ref Bds Ser 2012	Yes	3,456,774	06/30/2021	687,069	1,382,931	2,070,000	02/15/2026
U/L Tax Ref Bds Ser 2016	Yes	9,065,000	06/30/2021	7,680,000	2,037,925	9,717,925	02/15/2038
U/L Tax Ref Bds Ser 2017	Yes	9,384,998	06/30/2021	8,860,000	3,139,200	11,999,200	02/15/2036
U/L Tax Ref Bds Ser 2018	Yes	19,435,000	06/30/2021	17,375,000	5,626,250	23,001,250	02/15/2036
U/L Tax Sch Bldg Bds Ser 2019	Yes	15,855,000	06/30/2021	14,810,000	6,899,875	21,709,875	02/15/2044
U/L Tax Sch Bldg Bds Ser 2020	Yes	9,490,000	06/30/2021	9,280,000	3,032,188	12,312,188	02/15/2045
		<u>\$ 75,437,555</u>		<u>\$ 64,767,069</u>	<u>\$ 24,112,791</u>	<u>\$ 88,879,860</u>	

**General Obligation Bond Ratings:**

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&amp;P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax QSCBs Taxable Ser 2011Q (Direct Pay to Issuer)	NR	A1	NR	NR
U/L Tax Ref Bds Ser 2012	NR	A1	NR	NR
U/L Tax Ref Bds Ser 2016	NR	A1	NR	NR
U/L Tax Ref Bds Ser 2017	NR	A1	NR	NR
U/L Tax Ref Bds Ser 2018	NR	A1	NR	NR
U/L Tax Sch Bldg Bds Ser 2019	NR	A1	NR	NR
U/L Tax Sch Bldg Bds Ser 2020	NR	A1	NR	NR

**Stated Purpose:**

U/L Tax QSCBs Taxable Ser 2011Q (Direct Pay to Issuer)	School Buildings
U/L Tax Ref Bds Ser 2012	Refunding for savings
U/L Tax Ref Bds Ser 2016	Refunding for saving
U/L Tax Ref Bds Ser 2017	Refunding for saving
U/L Tax Ref Bds Ser 2018	Refunding for saving
U/L Tax Sch Bldg Bds Ser 2019	School Buildings
U/L Tax Sch Bldg Bds Ser 2020	School Buildings

**Proceeds:**

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
U/L Tax QSCBs Taxable Ser 2011Q (Direct Pay to Issuer)	\$ 6,075,000	\$ 6,075,000	\$ -
U/L Tax Ref Bds Ser 2012	5,681,930	5,681,930	-
U/L Tax Ref Bds Ser 2016	9,763,865	9,763,865	-
U/L Tax Ref Bds Ser 2017	9,741,674	9,741,674	-
U/L Tax Ref Bds Ser 2018	21,577,188	21,577,188	-
U/L Tax Sch Bldg Bds Ser 2019	16,050,000	16,050,000	-
U/L Tax Sch Bldg Bds Ser 2020	9,700,000	9,700,000	-

**Debt Summary:**

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal &amp; Interest Outstanding</u>
Total of all authorized debt:	\$ 75,437,555	\$ 64,767,069	\$ 88,879,860
Total of all authorized unissued debt:	-	-	-
Total of all outstanding debt obligations:	-	\$ 64,767,069	\$ 88,879,860
Total authorized debt secured by Ad Valorem Taxation:	\$ 75,437,555	-	-
Total outstanding Ad Valorem debt obligations:	-	\$ 64,767,069	\$ 88,879,860
Total authorized Ad Valorem debt per capita:	\$ 4,155	-	-
Total principal of outstanding Ad Valorem debt obligations per capita:	-	\$ 3,567	-
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:	-	-	\$ 4,895
	<u>Population</u>		
2021 Population: <sup>(a)</sup>	18,158		

<sup>(a)</sup> Source: The Texas Municipal Advisory Council of Texas.